

To,
Spice Islands Industries Limited
(Earlier known as Spice Islands Apparels Limited)

Unit 3043-3048, 3rd Fl, Bhandup,
Industrial Estate, Pannalal Silk Mills,
Compd, L.B.S. Marg, Bhandup-W,
Mumbai 400078

Sub: Reconciliation of Share Capital Audit Certificate for the 4th quarter ended March 31, 2024.

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by **Spice Islands Industries Limited (Earlier known as Spice Islands Apparels Limited)** ('the Company') and its Registrars and Transfer Agents, Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	March 31, 2024
2	ISIN	INE882D01017
3	Face Value	Rs. 10/- Per Share
4	Name of the Company	Spice Islands Industries Limited (Earlier known as Spice Islands Apparels Limited)
5	Registered Office Address	Unit 3043-3048, 3rd Fl, Bhandup Industrial Estate Pannalal Silk Mills Compd, L.B.S. Marg, Bhandup-W Mumbai 400078
6	Correspondence Address	Unit 3043-3048, 3rd Fl, Bhandup Industrial Estate Pannalal Silk Mills Compd, L.B.S. Marg, Bhandup-W Mumbai 400078
7	Telephone & Fax Nos.	022-61992900



8	Email address	khedekar@spiceislandsindia.com	
9	Names of the Stock Exchanges where the company's securities are listed :	BSE Limited (BSE)	
		No. of Shares	% of Total Issued Capital
10	Issued Capital	43,00,000	100
11	Listed Capital (Exchange-wise) (as per Company Records) BSE Limited	43,00,000	100
12	Held in dematerialized form in CDSL	35,20,016	81.86
13	Held in dematerialized form in NSDL	6,55,374	15.24
14	Physical	1,24,610	2.90
15	Total No. of shares (12+13+14)	43,00,000	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	N.A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No of Shares	Applied/ Not Applied for Listing	Listed stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify Names)
N.A.	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No)	YES
	• If not, updated upto which date	N.A.
19	Reference of previous quarter with regards to	NIL

	excess dematerialized shares, if any.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Surbhi Pachori Tel. No. 022-61992900
23	Name, Address, Tel. & Fax No., Regn. no. of the CA/CS	Alok Khairwar and Associates FCS No: 10031 C.P. No: 12880 P. R. No.1761/2022 Office Address: F-214, B-wing, Express Zone Mall Western Express highway, Malad East Mumbai-97. Tel : +91 9221262733
24	Appointment of common agency for share registry work (if yes, name & address)	Link Intime India Private Limited Office Add: C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai – 400 083.
25	Any other detail that the auditor may like to provide. (E.g. BIFR Company, Delisting from SE, Company changed its name etc.)	1. The Company has altered Name clause no. I of Memorandum of Association via Special resolution passed vide postal ballot dated January 05, 2024, and change the name of the Company from Spice Islands Apparels Limited to Spice Islands Industries Limited.



ALOK KHAIRWAR
& ASSOCIATES

ALOK KHAIRWAR AND ASSOCIATES

F214 B wing, Express Zone Mall,
Western Express Highway,
Near Oberoi Mall, Malad East,
Mumbai - 400 097.

	<p>2. The Company has amended/adopted Object clause III A and III B of Memorandum of Association vide Special Resolution via Special resolution passed vide postal ballot dated January 05, 2024. Further Company has amended/adopted III B of Memorandum of Association vide Special Resolution via Special resolution passed vide postal ballot dated February 29, 2024.</p> <p>3. The Company has altered Authorized Capital clause no. V of Memorandum of Association via Ordinary Resolution via Special resolution passed vide postal ballot dated January 05, 2024.</p> <p>4. Reclassification of the existing Promoters and Promoter Group to Public Category via Ordinary Resolution via Special resolution passed vide postal ballot dated January 05, 2024.</p>
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**For Alok Khairwar & Associates
Company Secretaries**

**(CS Alok Khairwar)
Proprietor
FCS No: 10031
C. P. No: 12880
P. R. No.1761/2022
UDIN: F010031F000114542**

**Place: Mumbai
Date: 13.04.2024**